

Online Banking eStatement Enrollment

Click 'Documents', then select 'Documents Manage>', In the next screen click on 'Sign up/Changes'.

1.

The screenshot shows the online banking dashboard for 'My Big Business' (account ID x5140) with a balance of \$2,087.09. The 'Activity' section lists several transactions, including transfers to DDA and loan accounts, and ATM withdrawals. On the right, there are quick action buttons for 'Transfer', 'Spending habits', 'Documents', and 'Reorder checks'. A pink arrow points to the 'Documents' button.

2.

The screenshot shows the account settings page for '1xxx357'. It features a navigation bar with 'Dashboard' and 'Move money'. Under 'All accounts', there are toggle switches for 'Show running balance', 'Show in app', and 'Show balance and activity', all of which are turned on. At the bottom, a 'Documents' section is highlighted with a yellow box, and a pink arrow points to the 'Manage >' link next to it.

3.

The screenshot shows a dark blue menu bar with several options: 'Documents', 'EStatements/Notices', 'Sign Up/Changes', 'Email Settings', 'Additional Recipients', and 'Disclosures'. A pink arrow points to the 'Sign Up/Changes' option.

Select the account(s) you would like to enroll in eStatements and/or eNotices.

1.

You may choose to receive your statements for your account(s) delivered via email and made available online through this site. To enroll your account(s) please follow the steps outlined below:

- 1. Account(s) and Document Enrollment**
All available documents for all active accounts. Details
- Please review the following email address. If not correct, please update it in the space shown.
IS-Education@jackhenry.com
- Please enter a security phrase to be displayed on all valid emails sent from this site.
Please enter a security phrase.
- Please enter the enrollment passcode in the field immediately below. To see the passcode, click here.
Please enter the enrollment passcode.
- Please read the disclosure and agree to the terms.
Ovation Bank
Electronic Banking Account Statement Disclosure and Agreement
This Electronic Banking Account Statement Disclosure and Agreement "Agreement" is made between you and Ovation Bank and provides your request and consent to receive statements, notices, and documents for your Test account(s) by electronic delivery. These electronic statements, notices, and documents are called "eStatements". This Agreement is in addition to the terms and conditions described in the Ovation Bank Online Access

I agree to the listed terms. [Click here to see a sample document.](#)

Enroll Now

Select 'Account(s) and Document Enrollment'

2.

Select account(s) to enroll from the dropdown

You may choose to receive your statements for your account(s) delivered via email and made available online through this site. To enroll your account(s) please follow the steps outlined below:

- Account(s) and Document Enrollment
 - Enroll All Available Accounts and Document Types Shown

Enroll Accounts

- Persl Ln 0030
- Persl Ln 0006

Enroll Available Document Types

- Loan Billing Notice
- First Past Due Notice

Please enter the enrollment passcode.

Update/Verify Account Email Address

First, verify your email address is correct. Update under Option 2. if needed.

You may choose to receive your statements for your account(s) delivered via email and made available online through this site. To enroll your account(s) please follow the steps outlined below:

1. Account(s) and Document Enrollment
All available documents for all active accounts. Details

2. Please review the following email address. If not correct, please update it in the space shown.
IS-Education@jackhenry.com

3. Please enter a security phrase to be displayed on all valid emails sent from this site.
Please enter a security phrase.

4. Please enter the enrollment passcode in the field immediately below. To see the passcode, [click here](#).

Please enter the enrollment passcode.

5. Please read the disclosure below. You must scroll to the bottom of the disclosure agreeing to the terms listed.

Ovation Bank
Electronic Banking Account Statement Disclosure and Agreement

This Electronic Banking Account Statement Disclosure and Agreement "Agreement" is made between you and Ovation Bank and provides your request and consent to receive statements, notices, and documents for your Test account(s) by electronic delivery. These electronic statements, notices, and documents are called "eStatements". This Agreement is in addition to the terms and conditions described in the Ovation Bank Online Access

I agree to the listed terms.

[Click here to see a sample document.](#)

Enroll Now

Next, you will need to enter a 'Security Phrase'. This phrase will be displayed on all emails sent from this site.

Reply Reply All Forward IM
Thu 3/29/2018 11:36 AM
noreply@toastofthetown.com
E-Documents Enrollment My dog's name is Bogie!
To Kelsie

Next enter the 'Enrollment Verification Passcode'

You may choose to receive your statements for your account(s) delivered via email and made available online through this site. To enroll your account(s) please follow the steps outlined below:

1. Account(s) and Document Enrollment

All available documents for all active accounts. Details

2. Please review the following email address. If not correct, please update it in the space shown.

IS-Education@jackhenry.com

3. Please enter a security phrase to be displayed on all valid emails sent from this site.

My Bank is the BEST!!!

4. Please enter the enrollment passcode in the field immediately below. To see the passcode, [click here.](#)

Please enter the enrollment passcode.

5. Please read the disclosure below. You must scroll to the bottom of the disclosure before agreeing to the terms listed.

Ovation Bank
Electronic Banking Account Statement Disclosure and Agreement

This Electronic Banking Account Statement Disclosure and Agreement "Agreement" is made between you and Ovation Bank and provides your request and consent to receive statements, notices, and documents for your Test account(s) by electronic delivery. These electronic statements, notices, and documents are called "eStatements". This Agreement is in addition to the terms and conditions described in the Ovation Bank Online Access

I agree to the listed terms.

[Click here to see a sample document.](#)

Enroll Now

Select 'Click Here' under option 4. Enter the Passcode in the space provided in the pop-up window

Enrollment Verification Passcode

eDocs

CASE SENSITIVE

Terms and Conditions

You may choose to receive your statements for your account(s) delivered via email and made available online through this site. To enroll your account(s) please follow the steps outlined below:

1. Account(s) and Document Enrollment
All available documents for all active accounts. Details
2. Please review the following email address. If not correct, please update it in the space shown.
IS-Education@jackhenry.com
3. Please enter a security phrase to be displayed on all valid emails sent from this site.
My Bank is the BEST!!!
4. Please enter the enrollment passcode in the field immediately below. To see the passcode, [click here](#).
Please enter the enrollment passcode.

Scroll to the bottom of the disclosure before

Bank
ent Disclosure and Agreement

Disclosure and Agreement "Agreement" is made between you and Ovation Bank and provides your request and consent to receive statements, notices, and documents for your Test account(s) by electronic delivery. These electronic statements, notices, and documents are called "eStatements". This Agreement is in addition to the terms and conditions described in the Ovation Bank Online Access

I agree to the listed terms. [Click here to see a sample document.](#)

Enroll Now

Enrollment Confirmation

Your information has been updated.
An enrollment confirmation email will be sent to the e-mail address entered during enrollment. If you do NOT receive this enrollment confirmation email within 1 hour, please contact us IMMEDIATELY, to confirm your email address for electronic

OK

Click in the box below agreeing to the listed terms and select 'Enroll Now'.

You will receive an 'Enrollment Confirmation' window. Select 'OK' to continue.

Registration is now Complete

You will receive an email when a new statement is available for view

Your Security Phrase should appear in all email notifications.

Mon 9/22/2014 11:42 AM

The Best Bank

Statement Notification - Bogie is my dog

To ■ Colin Customer

Dear Best Bank Client,

Thank you for choosing E-Statements! You may securely view your statement by logging into your Online Banking account www.thebestbank.com and clicking on the E-Statements tab.

E-Statements are stored for 13 months within Online Banking. If you wish to keep it longer, you may print or save the document to your computer using Adobe. If you cannot access your statement, please download the latest version of Adobe Reader by clicking on the link below.

Viewing Statements

My Big Business ~ x5140 \$2,087.09 Available

Activity

Date	Description	Amount	Balance
NOV 14	TRANSFER TO DDA	\$777.01	\$2,087.09
NOV 9	TRANSFER TO LOAN ACCT NO. XXXX3464	\$3,335.65	\$2,864.10
OCT 17	ATM SIOUX FALLS SD CARD	\$280.00	\$6,199.75
OCT 9	TRANSFER TO LOAN ACCT NO. XXXX3464	\$3,335.65	\$6,479.75
OCT 3	CHECK 429	\$54.15	\$0,815.40
OCT 3	CHECK 428	\$63.58	\$9,869.55
OCT 3	CHECK 427	\$54.80	\$0,933.13

Documents (highlighted)

Transfer, Spending habits, Reorder checks, Stop payments, Settings, Cards, Details

When you login to your online banking, you will select 'Documents'.

Select: Documents Manage >

Bank Dashboard Move money

All accounts

Show running balance Display a balance after each transaction

1xxx357 Rename

Show in app

Show balance and activity

Documents Manage > (highlighted)

OVATION Dashboard Move money Myron

Documents

EStatements/Notices Sign Up/Changes Email Settings Additional Recipients Disclosures

My Big Business

Date	Description	View Details
03/01/2018	Enhanced Statements March 2018	View
02/01/2018	Enhanced Statements February 2018	View
01/02/2018	Enhanced Statements January 2018	View
12/01/2017	Enhanced Statements December 2017	View
11/01/2017	Enhanced Statements November 2017	View
09/29/2017	Enhanced Statements September 2017	View
09/01/2017	Enhanced Statements September 2017	View
08/01/2017	Enhanced Statements August 2017	View
06/30/2017	Enhanced Statements June 2017	View
06/01/2017	Enhanced Statements June 2017	View
05/01/2017	Enhanced Statements May 2017	View

Select the statement date you wish to view.

OVATION Dashboard Move money Myron

Documents

EStatements/Notices Sign Up/Changes Email Settings Additional Recipients Disclosures

My Big Business

- RE Loan 0033
- Persl Ln 0028
- RE Loan 0027
- Ovation 0007
- Persl Ln 0035
- Persl Ln 0029
- Persl Ln 0032
- Ovation 0005
- ODP Line 0001
- Ovation 0014
- Ovation 0001
- Ovation 0002
- RE Loan 0034
- Ovation 0017
- Paper Free Savin 6
- Ovation 0003
- PERSONAL CHECKING**
- My Big Business

Date	Description	View Details
03/01/2018	Enhanced Statements March 2018	View
02/01/2018	Enhanced Statements February 2018	View
01/02/2018	Enhanced Statements January 2018	View
12/01/2017	Enhanced Statements December 2017	View
11/01/2017	Enhanced Statements November 2017	View
09/29/2017	Enhanced Statements September 2017	View
09/01/2017	Enhanced Statements September 2017	View
08/01/2017	Enhanced Statements August 2017	View
06/30/2017	Enhanced Statements June 2017	View
06/01/2017	Enhanced Statements June 2017	View
05/01/2017	Enhanced Statements May 2017	View

Select the account you wish to review.

Adding Recipients:

Additional recipients can be set up to receive an email with a statement/notice attachment every statement cycle.

Username	Email Address	
Accountant	accountant@cpa.com	Edit Assign Documents Delete

[Add Additional Recipients](#)

Username: NYAccountant
Email Address: accountant@cpa.com
Access PIN: *****

[Save](#) [Cancel](#)

[Add Additional Recipients](#)

Enter a 'Username', 'Email Address', and an 'Access PIN' for each additional recipient and 'Save'.

Assign Documents for the Additional Recipients to receive.

Documents

EStatements/Notices Sign Up/Changes Email Settings **Additional Recipients** Disclosures

Username	Email Address	
NYAccountant	accountant@cpa.com	Edit Assign Documents Delete

[Add Additional Recipients](#)

Instructions: Below is a list of accounts and document types that are available for enrollment in electronic delivery. You may place a check next to any document you wish to enroll or place a check next to any account(s) in which you wish to enroll all documents. If you uncheck any document or account, you will be unenrolled in electronic delivery for those applicable documents and/or accounts. No selections will be saved until you select the "Save Settings" button.

Note: Accounts and documents shown with a gray checkbox denote that they have already been enrolled. These may include joint and/or combined accounts and documents already enrolled by another account holder.

Enroll All Available Accounts and Document Types Shown

Enroll Accounts

- > RE Loan 0033
- > Persl Ln 0006
- > Persl Ln 0028
- > Persl Ln 0031
- > My Big Business
- > Ovation 0007
- >

[Go Back](#) [Refresh](#) **[Save Settings](#)**

Additional Recipients will receive an email when a new statement is ready.

The image shows an email notification from Highpoint Community Bank. The email header includes 'Statement Notification - ESI Statement', 'From: Main Bank', and 'To: Sal@email.com'. It contains one attachment: 'Account S.pdf' (77.3 KB). Below the attachment, the text reads: 'Your Bank Electronic Statement is attached. Your Security Phrase is: ESI Statement. The security phrase is intended to assure our customers that any emailed documents asking for private information have not and will not appear within any document reporting to come from Electronic Statements do not submit any sensitive information such as Social Security Numbers, Driver's License Numbers, or other sensitive information to Support Personnel as soon as possible. These measures are being taken to protect our customers from a fraudulent Internet act of sending an email to a user falsely claiming to be a legitimate enterprise in hopes of scamming the user into surrendering their confidential information. Electronic Statements are accessible from this message for 60 days. If you wish to keep it longer, you may save the document to your computer. If clicking on the above site address does not take you directly to the instructions, simply cut and paste the above web address into your browser. If you have questions about your Electronic Statement service, please contact our Online Services Department. Adobe Acrobat Reader® version 5.0 or higher is required to open and view your statement(s)/notice(s)'. Below the email is a login portal with the Highpoint Community Bank logo, a security text box containing 'ESI is the BEST', and input fields for 'Username:' and 'Password:'. A 'Login' button is present. A checkbox is checked with the text 'Include check images with my document if they are available'. A warning box at the bottom of the login portal reads: 'Please be sure to validate your security text at the top of the form with what you entered on our website when you enrolled. This security tag helps to protect you from phishing attacks and other individuals who are trying to steal your confidential information.' An orange arrow points from the PDF attachment in the email to the login portal. A black arrow points from the login portal to a text box on the left. Another orange arrow points from the warning box to the text box on the left.

Recipients will click on the PDF and enter the 'Username' and 'Access PIN' assigned to them at registration.

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COMMUNITY BANK

highpointcommunitybank.com